



APPI 2023 Annual General Meeting Notice

You are hereby invited to attend the Annual General Meeting (AGM) of the Alberta Professional Planners Institute (APPI) to be held via a GoTo webinar 12:00 - 1:00 PM on Thursday, April 27, 2023.

There is no cost to participate however, preregistration is required. [Click here](#).

The 2022 Draft Annual General Meeting Minutes and the 2022 Annual Report will be emailed to each participant prior to the meeting and posted here: [Official Documents | Alberta Professional Planners Institute \(albertaplanners.com\)](#)

Members are encouraged to participate via a tablet or computer in order to vote using the webinar polling feature and to be able to submit questions during the AGM. Unfortunately, those who join via telephone will not be able to vote on motions. Questions may be submitted to Michelle Collins at office@albertaplanners.com at least 24 hours prior to the start of the meeting.

Agenda

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| 1. Call to Order | Jeff Chase, RPP |
| 2. Adoption of Agenda | Jeff Chase, RPP |
| 3. Adoption of Minutes from the 2022 AGM | Jeff Chase, RPP |
| 4. President's Report | Jeff Chase, RPP |
| 5. Treasurer's Report/Financial Statements | Peter Ohm, RPP |
| 6. APPI Council 2023 Announcement | Erik Backstrom, RPP |
| 7. New Business | Jeff Chase, RPP |
| 9. Adjournment | Jeff Chase, RPP |

The AGM qualifies for 1.0 structured learning unit for purposes of your continuous professional learning.
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