

Request to Change Member Status from RPP or Candidate Practicing to RPP Or Candidate Non-Practicing

| Name of Member: | |
|---|--|
| Home Address: | (0) |
| | (Street) |
| | (City, Province, Postal Code) |
| (Phone) | (Cell) |
| (Home/Preferred email) | |
| | Eligibility – In order to be eligible to change from RPP or Candidate practicing status to cing or Candidate Non-Practicing status, you must: |
| existing finan | ed member Candidate or RPP member in good standing – Good standing means that all cial obligations to APPI are paid and the member is fully compliant with APPI's Continuous Learning (CPL) program; and |
| Curre Curre Curre profe Curre Curre Consemple Rece | e of the following additional eligibility requirements, please check the applicable situation: ently unemployed due to ill health or disability consideration; ently on a maternity or parental leave; ently attending a full-time post-secondary education program AND not employed in assional planning in any capacity; ently unemployed and actively seeking professional planning work; ently unemployed and actively seeking professional planning work; ently retirement (i.e., Non-Regulated Member status) but still uncertain, and not oved in professional planning in any capacity; ently retired; or r (Please specify here). |
| approved for a responsibilities o with the CPL pro | us Professional Learning (CPL) Compliance – RPP and Candidate members who are change from Practicing to Non-Practicing status are still subject to all of the rights and f regulated members, as entrenched in APPI's bylaws and regulation, including compliance gram. However, Non-Practicing members may be approved for a CPL reporting exemption uest below. All members who do not receive an exemption must acquire and report their sual. |
| Yes, I am red | questing a 2023 CPL Reporting Year exemption. |
| 3. Right to the Reg | gistered Professional Planner (RPP) title – All RRP members approved for Non-Practicing |

status still retain the right to use the Registered Professional Planner (RPP) title.

Professional Liability Insurance (PLI) – RPP and Candidate members who are approved for a change from Practicing to Non-Practicing status thereby declare that they will not be engaged in the practice of planning, and therefore they are not required to pay the annual PLI premium. However, Non-Practicing RPP and Candidate members who have been insured under the APPI PLI program for a minimum of two (2) years are still covered under the program, as that program includes a ten-year Extended Reporting Period that is

automatically available at no cost or additional premium for Retired and Non-Practicing Members.

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- 5. Time Limits The maximum time that a RPP or Candidate member may retain Non-Practicing member status is two years. Extensions will only be considered by the Registration Committee in rare circumstances. After the maximum two-year period as a Non-Practicing member, the member may return to RPP or Candidate Practicing status, change to Retired Member (a Non-Regulated class) or resign their APPI membership. (Note: Retired members and those who resign their membership, who later wish to re-acquire RPP or Candidate practicing membership must <u>re-apply as new members and re-certify</u>, via the Professional Standards Board, including meeting all certification requirements at the time of the application and payment of all applicable fees.)
- 6. 2023 Schedule of Member Fees APPI members may opt out of CIP membership upon request.

I wish to opt out of CIP membership for 2023: YES/NO (Please circle one)

| | APPI Fees including GST | Professional Liability Insurance (PLI) | Total APPI Fees | CIP Fees including GST | Total APPI & CIP Fees |
|-------------------------------------|-------------------------|---|--------------------|------------------------|-----------------------|
| RPP & Candidate Practicing | \$378.00 | \$44.00 | \$424.00 | \$241.72 | \$665.72 |
| RPP & Candidate Non- Practicing | \$84.00 | \$0 | \$84.00 | \$78.75 | \$162.75 |
| Retired (Non- Regulated Members) | \$84.00 | \$0 | \$84.00 | \$78.75 | \$162.75 |

| I, (print name), hereby declare that I am not |
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| actively engaged in the practice of professional planning under the Professional Planner Regulation of Alberta. |
| I undertake to immediately notify the APPI Registrar in writing, if I intend, within the two years allowable time, to resume the practice of planning. |
| Date Submitted: |
| Signature of Applicant: |
| Personal and commercial information is collected under the authority of the Personal Information Protection Act of Alberta (PIPA). The use of personal and commercial information is limited to administration of applications, program and event registrations and membership management. |
| Please email this completed form to the APPI Office: office@albertaplanners.com |
| Form Updated November 16, 2022 |